



City National Bank

2909 Sherwood Way
San Angelo, TX 76901
325-703-2031

The Loan Application

Loan Application Checklist

The amount of documentation and information required for a mortgage can seem overwhelming. You can facilitate the application process by collecting as much of the needed information as you can before your appointment. The checklist that follows is a general guideline to assist you with the loan application. Some of the items listed may not apply to you and your lender will probably request some items that we have not mentioned, but this will get you off to a good start.

- **Property Information**
The purchase contract will include the legal description of the property and the price
- **Personal Information**
Home address for last two years
Divorce Decree and separation agreements, if applicable
- **Income**
Most recent pay stubs. Should cover the last one-month period
W-2's for last two years
Last two years of tax returns with all schedules
- **Liquid Assets**
Copies of last two months statements for all bank accounts
- **URLA - Primary and URLA - Additional**
Fill out these applications

